



Making a Gift of Stock

Supporters of Inner Harbour are finding that a gift of stock is a convenient and financially beneficial manner in which to make their contribution. Stock gifts can be made by one of two methods:

Broker to Broker Transfer

The quickest and most secure method to make your contribution is to transfer stock from your broker to Inner Harbour through the Depository Trust Company (DTC). All you need to do is provide the following information to your broker:

DTC #0418

Account # 373-47928-19-239

Smith Barney, Tony Amos, First Vice President, Investments
(404)842-2271, (404)842-2393 (fax)

Direct Transfer to Inner Harbour

A second method is the donation of a stock certificate in your name. This requires:

1. A stock power signed by you as the donor, (or the certificate with your signature on the back), transferring the stock to Inner Harbour, Ltd., and
2. A letter of authorization – signed exactly as your name appears on the certificate – stating the number of shares contributed, the name of the security, and the certificate number.

Please send the above items to the Office of Charitable Giving by registered mail or courier.

Making a Gift of Appreciated Securities

Securities are the most common form of property given to non-profit organizations. At Inner Harbour, we encourage gifts of stocks, bonds, stock options, and shares of mutual funds. With a gift of appreciated securities held for the required holding period, donors are entitled to a charitable deduction for the full market value (FMV) of the stock on the date the stock is given.

Please notify the Office of Charitable Giving at Inner Harbour at the time of your contribution so that we are made aware of your gift. Should you have any questions, please contact Lynn Merrill, Vice President of Charitable Giving at (770)942-2391 ext. 366 or lynn.merrill@innerharbour.net.

Tax I.D. Number for Inner Harbour, Ltd.: 58-0873694

Thank you for supporting Inner Harbour's mission of helping young people overcome life's most difficult challenges!